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14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN FRANCISCO DIVISION**

17 In re:)	Case No. 11-31376-DM
18 HOWREY LLP,)	Chapter 11
19 A District of Columbia Limited Liability)	
20 Partnership,)	Date: August 31, 2011
)	Time: 11:30 a.m.
21 Debtor(s).)	Dept: U.S. Bankruptcy Court
)	235 Pine Street, 22nd Floor
22 1299 Pennsylvania Avenue)	San Francisco, CA
Washington D.C., 20004)	Judge: Honorable Dennis Montali
23 Employer's Tax I.D. No: 53-0231650)	

24 **STATEMENT REGARDING AUGUST 31, 2011 HEARING ON MOTION OF DEBTOR FOR ORDER (A)**
25 **AUTHORIZING THE USE OF CASH COLLATERAL ON AN INTERIM AND FINAL BASIS; (B)**
26 **GRANTING ADEQUATE PROTECTION AND RELATED RELIEF; AND (C) SCHEDULING FINAL**
HEARING ON THE USE OF CASH COLLATERAL

27 **To: THE HON. DENNIS MONTALI, UNITED STATES BANKRUPTCY JUDGE, THE UNITED STATES**
28 **TRUSTEE, COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, OTHER**
PARTIES AFFECTED BY THIS MOTION AND OTHER PARTIES IN INTEREST:

1 Howrey LLP, the debtor and debtor-in-possession in the above-captioned case (the "Debtor"
2 or "Howrey") hereby files this Statement regarding the August 31, 2011 Hearing on the MOTION OF
3 DEBTOR FOR ORDER (A) AUTHORIZING THE USE OF CASH COLLATERAL ON AN INTERIM AND FINAL
4 BASIS; (B) GRANTING ADEQUATE PROTECTION AND RELATED RELIEF; AND (C) SCHEDULING FINAL
5 HEARING ON THE USE OF CASH COLLATERAL ("Cash Collateral Motion").

6 The Debtor, the Official Committee of Unsecured Creditors ("Committee") and Citibank,
7 N.A. ("Citibank") have reached an agreement to extend the Debtor's use of cash collateral on an
8 interim basis through September 23, 2011 in accordance with a supplemental budget ("Budget").
9 Accordingly, the Debtor, the Committee and Citibank intend to request entry of the proposed
10 SUPPLEMENTAL ORDER EXTENDING USE OF CASH COLLATERAL UNDER THE INTERIM ORDER attached
11 hereto as **Exhibit "A"** and approval of the Budget attached hereto as **Exhibit "B"**. The Parties
12 further intend to request that the Final Hearing on the Cash Collateral Motion be continued to
13 September 21, 2011 at 9:30.

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15 Dated: August 30, 2011

WILEY REIN LLP
H. Jason Gold
Valerie P. Morrison
Dylan G. Trache

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17 and

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19 MURRAY & MURRAY

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21 By: /s/ Robert A. Franklin
22 Robert A. Franklin
23 Counsel to Howrey LLP
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